* Marissa N. Largoza, M.D.
* Rene Saenger, M.D.
* Kelly J. Morales, M.D.

Laboratory Notice

\_\_\_ I understand the laboratory test(s) or any diagnostic testing that I and/or the doctor have requested may not be covered under my insurance plan.

\_\_\_ I understand it is **my responsibility** to confirm coverage of these tests with my insurance carrier.

\_\_\_ I also understand my physician is **not** responsible for handling any portion of the charges incurred by the request for blood work or pathology.

\_\_\_ I understand that it is my responsibility to inform this office which laboratories are part of my health insurance network.

\_\_\_ I understand that signing this notice confirms I am aware of my responsibility for any charges incurred in laboratory tests requested by me or my physician.

\_\_\_ I further understand that this office does **NOT** provide any laboratory/pathology services and that I know I will receive a bill from another facility.

\_\_\_ I also understand that I have the right to **REFUSE** any testing requested by my provider.

\*My signature below confirms I understand the above statements.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Patient Name \*Patient Signature

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Date

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Witness

4WEB\_LabNotice.com Revised 2/2015

**Marissa N. Largoza, M. D., P. A.**

**D. Rene Saenger, M. D., P. A.**

**Kelly J. Morales, M.D., P.A.**

**Our Office Policy**

Welcome to our office and thank you for choosing one of our physicians for your medical care. The following are our office policies. As a patient you are expected to respect and agree to the following:

**Please Initial**

\_\_\_\_\_ 1. **PAYMENTS**: All applicable fees such as: deductible, coinsurance, and co-pays must be paid at the time of service. Our office accepts cash, checks, Visa, and MasterCard. If we process a returned check you will be charged a $25.00 fee and we will no longer accept your checks as a form of payment.

\_\_\_\_\_ 2. **HMO & PPO REFERRALS**: If your insurance policy requires a written authorization from your **P**rimary **C**are **P**hysician for an appointment, you must notify your PCP to process the request prior to your visit.

\_\_\_\_\_ 3. **INSURANCE VERIFICATION**: As a policy holder, it is your responsibility to call your insurance and verify that the physician you selected is a provider of your plan. You must provide your insurance card **(we do not accept copies or hand written information)** at every visit to verify the insurance carrier otherwise you will be expected to pay for your visit.

\_\_\_\_\_ 4. Any benefit verification provided to you by our office is information received from **YOUR** insurance carrier who state “the benefits or estimation given are not a guarantee of payment” which means verification or pre-authorization is not a promise of payment. Ultimately, you are responsible for your account balance.

\_\_\_\_\_ 5. **MEDICATION REFILLS**: When requesting a refill, contact your pharmacy first, they will call our office to receive authorization. Please call for a refill when you still have at least one week’s supply of medication. Keep in mind the refill process may be delayed by insurance, a holiday, or the weekend. Refills are not considered an emergency.

\_\_\_\_\_ 6. **APPOINTMENT TIME**: We ask you arrive on time for your scheduled appointment. If you arrive after your scheduled appointment time you may be rescheduled. At times, your physician may run late due do unscheduled deliveries, we ask for your patience.

\_\_\_\_\_ 7. **CANCELLATIONS**: If it is necessary to cancel your appointment, we ask that you call at least 24 hours prior to your scheduled appointment. If you miss three appointments, at the physician’s discretion, you may be terminated from her practice.

\_\_\_\_\_ 8. **AFTER HOURS CARE**: In case of an emergency, please dial the main office number (210) 692-0831. Our answering service will take your message and locate the physician on call. The physician on call will return your phone call as soon as possible.

\_\_\_\_\_ 9. **INFORMATION CHANGES**: Please provide our office with **ANY** changes regarding your address, phone number, employment information, and medical insurance as soon as possible.

\_\_\_\_\_ 10. **NON-COMPLIANCE**: Our office reserves the right to discontinue care due to non-compliance with your plan of treatment or any of the policies of this office.

I \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, the Guarantor of Payment and Responsible Party, agree to the above policies and agree to the terms regarding payment and responsibilities.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Patient/Guardian Signature Date

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Printed Patient/Guardian Name Witness Initials

(Revised 2/2015)

**□ Dr. Marissa N. Largoza □ Dr. Rene Saenger □ Dr. Kelly J. Morales**

***Office Policy for Annual Visits***

**Thank you for selecting one of our physicians as your provider for your gynecological needs.**

**For clarification purposes we would like for you to read the following information regarding your annual visit to establish what an “annual visit” includes.**

**Women in Child Bearing Years an Annual Includes:**

-PAP smear, breast exam, and continuation of birth control method.

If birth control is established at annual visit this will be charged as a separate visit.

**Women in Pre-menopausal Years an Annual Includes:**

**-**If patient is 40 years and oldershe will receive a PAP smear, breast exam, continue Hormone Replacement Therapy (HRT) or Birth Control Method (BCM), mammogram order and rectal exam for fecal occult blood (checking for blood in stool).

If birth control or hormone replacement is established you will be charged a separate visit.

-If patient is 50 years and older she will receive a PAP smear, breast exam, mammogram order, rectal exam for fecal occult blood (checking for blood in stool) and bone mineral density scan order as needed.

If hormone replacement is established you will be charged a separate visit.

**ANY** problem or concern (i.e. discharge, painful intercourse, irregular bleeding, UTI’s etc.) discussed and treated at “annual visit” that is not included in the above description **WILL** be charged as a separate visit.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Patient Signature Date

**~ ~ ~ MEDICARE PATIENTS ONLY ~ ~ ~**

\_\_\_\_ Medicare **ONLY** pays for annual visits every **TWO** years. If you are seen for an annual within that two year time span **YOU** will be held responsible for payment at the time of service **UNLESS** your annual visit is covered by your secondary insurance.

By signing this form I confirm I understand the information stated above.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Patient Signature Date

PATIENT INFORMATION FORM

**Demographics (Complete in full) :**  **Today’s Date** \_\_\_\_\_\_\_\_\_\_\_\_\_

Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Age\_\_\_\_\_\_ Date of Birth\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ HM Ph # \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ State\_\_\_\_\_\_ Zip \_\_\_\_\_\_\_\_\_\_\_\_\_\_ Cell Ph# \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

SSN \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Single\_ Separated\_ Married\_ Divorced\_ Wk Ph# \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Race: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Ethnicity \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Gender \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Primary Language: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

E-mail address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **(necessary for appt confirmation)**

**Employment Information:**

Employer’s Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Occupation\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ City\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ State: \_\_\_\_ Zip\_\_\_\_\_\_

Employer’s Telephone ( ) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Ext: \_\_\_\_\_\_\_\_\_\_\_\_\_

Emergency Contact Information:

Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Telephone ( ) \_\_\_\_\_\_\_\_\_\_\_\_\_ Relation\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Telephone ( ) \_\_\_\_\_\_\_\_\_\_\_\_\_ Relation\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**PREFERRED PHARMACY: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Telephone** ( ) **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**



Reason for consultation: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

List **any allergies** to medication: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_



# Insurance Information:

**Primary** Insurance Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Insured SS#: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Insured \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Insured’s Date of Birth \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Employer’s Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Employer’s Telephone ( ) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Secondary** Insurance Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Insured SS#: \_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Insured \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Insured’s Date of Birth \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Employer’s Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Employer’s Telephone ( ) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# 

# Assignment of Benefits

I, the undersigned, understand that I am financially responsible for all charges whether or not my insurance pays.

I hereby authorize the release of all information necessary to secure payment.

I hereby assign all Medical/surgical benefits to **Marissa N. Largoza, M.D., P.A., Rene Saenger, M.D., P.A. and/or**

**Kelly J. Morales, M.D., P.A.**

I further understand a 60% fee will be added to my account in the event it is necessary for my account to be forwarded

to a Collection Agency.

## Signature \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***Please let us know how you prefer that we contact you (except for appointment confirmations***

***which will be provided to you by email):***

**(Please mark YES, NO, OR N/A)**

1. **Please indicate where we may contact you by phone (at the numbers listed in your patient**

**information).**

**Home**: \_\_\_yes \_\_\_no \_\_N/A \_\_\_

**Work**: \_\_\_ yes \_\_\_no \_\_\_N/A\_\_

**Cell Phone**: \_\_\_yes \_\_\_no \_\_\_N/A\_\_

1. **May we leave a message regarding your medical information on an answering machine or**

**voice mail:**

**Home**: \_\_\_yes \_\_\_no \_\_N/A\_\_

**Work**: \_\_\_ yes \_\_\_no \_\_\_N/A\_\_\_

**Cell Phone**: \_\_\_yes \_\_\_no \_\_\_N/A\_\_

1. **May we leave a phone message regarding your Protected Health Information with any of the**

**persons listed below:**

**Home**: \_\_\_yes \_\_\_no \_\_N/A\_\_

**Work**: \_\_\_ yes \_\_\_no \_\_\_N/A\_\_

**Cell Phone**: \_\_\_yes \_\_\_no \_\_\_N/A\_\_\_

***Using the methods of communication selected above please list those person(s) to whom you***

***permit □Marissa N. Largoza, M.D.P.A., □Rene Saenger, M.D., P.A. and/or □Kelly J. Morales, M.D.,***

***P.A. to discuss or release your Protected Health Information and their contact information.***

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

I acknowledge that I have received a copy of □Marissa N. Largoza, M.D., P.A., □Rene Saenger, M.D.,

P.A. **and/or** □Kelly J. Morales, M.D., P.A. Notice of Privacy Practices. I also acknowledge that I have

been afforded the opportunity to read the Notice of Privacy Practices and ask questions.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Patient/Patient Representative Name Signature

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Relationship to Patient Date